

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

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Name of the Issue: Orient Green Power Company Limited

| | |
|----------------------------------|-----|
| 1 Type of Issue (IPO/FFO) | IPO |
| 2 Issue Size (Rs. Cr) | 900 |

3 Grade of issue along with name of the rating agency

| | |
|--------------|----------------|
| Name | CRISIL Limited |
| Grade | 4 |

4 Subscription Level (Number of times) 1.06*

Source: Final Prospectus Monitoring Report
*After technical rejections, cheque returns and spill overs

5 QIB Holding (as a %age of Outstanding Capital)

| Particulars | %age |
|---|-------|
| (i) allotment in the issue | 35.0% |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2010) | 29.8% |
| (iii) at the end of 1st FY (March 31, 2011) | 30.0% |
| (iv) at the end of 2nd FY (March 31, 2012) | 19.0% |
| (v) at the end of 3rd FY (March 31, 2013) | 14.0% |

Source: Shareholding pattern filed with the Stock Exchanges and the Basis of Allotment

6 Financials of the issuer (Rs. Crores)

| Parameters | 31-Mar-11 | 31-Mar-12 | 31-Mar-13 |
|---|-----------|-----------|-----------|
| Income from operations | 209.3 | 251.0 | 435.5 |
| Net Profit for the period | 10.8 | (69.3) | (69.9) |
| Paid-up equity share capital | 468.1 | 468.1 | 468.1 |
| Reserves excluding revaluation reserves | 794.0 | 720.6 | 620.8 |

Source: Stock Exchange filings

7 Trading Status

Company's Equity Shares are listed on both the BSE Limited ('BSE') and the National Stock Exchange of India Limited ('NSE') and together with BSE the 'Stock Exchanges'. The Shares have not been suspended or delisted.

| Particulars | Status |
|---|-------------------|
| (i) at the end of 1st FY (March 31, 2011) | Frequently Traded |
| (ii) at the end of 2nd FY (March 31, 2012) | Frequently Traded |
| (iii) at the end of 3rd FY (March 31, 2013) | Frequently Traded |

Source: Stock exchange data

8 Change in Directors of issuer from the disclosures in the offer document

| Particulars | Name of the Director | Appointed / Resigned |
|---------------------------------------|--------------------------|----------------------|
| During the year ending March 31, 2011 | NA | NA |
| During the year ending March 31, 2012 | Mr. S. Srinivasan | Appointment |
| | Mrs. Vishala Ranganathan | Resignation |
| During the year ending March 31, 2013 | Mr. Vishal Gupta | Appointment |
| | Mr. RS Chandra | Resignation |

Source: Stock Exchange filings

9 Status of implementation of project commencement of commercial production

Details of Estimated Schedule of Implementation of Projects as per Prospectus

| Particulars/Projects | BM - 10 Narasingapur | BM - 10 Antrisar | BM - 7.5 Vellore | BM - 10 Pattala | BM - 08 Kishanganj |
|-------------------------------|----------------------|------------------|------------------|-----------------|--------------------|
| Land & Site development | Completed | Completed | Completed | Oct-10 | Completed |
| Technical & Engineering Works | Completed | Oct-10 | Completed | Dec-10 | Completed |
| Civil Works | Oct-10 | Jun-11 | Jul-11 | Mar-11 | Mar-11 |
| Installation Equipment | Oct-10 | Jul-11 | Sep-11 | Oct-11 | May-11 |
| Trial Run | Nov-10 | Aug-11 | Nov-11 | Dec-11 | Jun-11 |
| Date of commercial operation | Dec-10 | Sep-11 | Dec-11 | Dec-11 | Jun-11 |

New - BM - Bio mass

| Particulars/Projects | 300 MW Tamil Nadu ¹⁾ |
|--|-----------------------------------|
| Land & Site development | Completed |
| Construction & Development of sub-stations | Sep 2010 - June 2011 |
| Civil erection & commissioning works | Sep 2010 - Oct 2011 |
| Installation of equipment | Oct 2010 - Dec 2011 ²⁾ |
| Date of commercial operation | Oct 2010 - Dec 2011 |

| Location - Wind farms | Taluk | District | MW |
|-----------------------|------------|-------------|------------|
| Katungal | Therkasi | Tirunelveli | 180 |
| Ther | Aruppam | Ther | 31 |
| Kakirikulam | Nankulam | Tirunelveli | 31.5 |
| Isakkandara | Radhapuram | Tirunelveli | 37.5 |
| Total | | | 300 |

(1) Actual implementation - Status of Completion of Biomass

| Project | Expected completion date as per Prospectus | Expected completion date as on September 30, 2012 ²⁾ |
|--|--|---|
| BM - 10 Narasingapur | Dec-10 | Feb-13 |
| BM - 10 Antrisar | Sep-11 | Mar-14 |
| BM - 7.5 Vellore | Dec-11 | Mar-14 |
| BM - 10 Pattala | Dec-11 | Mar-14 |
| BM - 08 Kishanganj | Jun-11 | Mar-13 |
| 300MW Tamil Nadu project ¹⁾ | | |
| Phase I ³⁾ | Dec-11 | Apr-13 |
| Phase II ³⁾ | Dec-11 | Apr-13 |

¹⁾Source: Monitoring Agency report for the six months ended September 30, 2012

²⁾ As per the notice of postal ballot dated February 22, 2013, date of commercial operation for the Project is March, 2014

³⁾ As per the Monitoring Agency Report for the six months ended September 30, 2012, some part of capacity shall be delayed beyond April 2013 and the Company is working on a revised schedule for the same

⁴⁾New Locations for the Tamil Nadu Project - Please also refer to shareholder approval for change in objects mentioned herein below

| Location - Wind farms | MW |
|-------------------------|--------------|
| Tamil Nadu | |
| Kochuguda | 40.8 |
| Gudalur | 18.7 |
| Koodlangulam | 65.5 |
| Eppodum Venkran | 30.6 |
| Tamil Nadu total | 155.6 |
| Gujarat | |
| Jamnawada | 50.4 |
| Andhra Pradesh | |
| Tadipatri | 93.6 |
| Total | 299.6 |

Source: Monitoring Agency report for the year ended March 31, 2012

Pursuant to special resolution of the shareholders vide postal ballot (Scrutinizer report dated July 30, 2011) the Company has authorized the board of directors to:

- To install part of (not more than 50%) the 300MW committed wind projects in Tamil Nadu, to such other locations within Tamil Nadu and in other states including Maharashtra, Andhra Pradesh, Karnataka, Gujarat as well as Sri Lanka
- Vary, modify, revise, alter or amend the utilization of the proceeds of the IPO, in relation to funding of M/s Beta Wind Farm Private Limited for undertaking the 300MW Tamil Nadu project
- Enhance the estimated project costs from Rs. 1800 crore by up to 10%

Rationale for the same as per the explanatory statement sent to shareholders are as follows:

- Higher tariffs in other states - projects in Maharashtra and Sri Lanka eligible for better tariffs
- Potential for higher generation in new locations
- De-risking business by expanding geographical presence to other states / countries offering similar or improved business opportunities
- Mitigating risks of single supplier of turbines by sourcing equipment and machinery from other internationally manufacturers like Vestas, Gamesa and GE

(ii) Reasons for delay in implementation for the projects - Source: Monitoring Agency report for the six months ended September 30, 2012

BM - 10 Narasingapur

- All major civil construction as well as installation, commissioning of plant and machinery are complete and plant is ready for power generation
- However revenue generation can commence only after power evacuation system outside the factory up to the sub-station at Gadawada is complete

BM - 10 Amritsar

- The project is presently put on hold because of lack of clarity as regards local state approvals including Power Purchase Agreement (PPA), mode of sale and tariff fixation
- Company has indicated that immediate clarity may not be available and the project could be delayed beyond March 2014

BM - 10 Patala

- The project is presently put on hold because of lack of clarity on power tariffs
- Company has indicated that immediate clarity may not be available and the project could be delayed beyond March 2014

BM - 10 Vellore

- The project is presently put on hold because of lack of clarity on power tariffs
- Company has indicated that immediate clarity may not be available and the project could be delayed beyond March 2014

BM - # Kishanganj

- Project is 95% complete
- Plant will be ready for power generation only after clearances from the chief inspector of boiler and Rajasthan Pollution Control Board

300MW Tamil Nadu Project

- Change in location necessitated due to grid and evacuation issues faced by TNES (Tamil Nadu Electricity Board)
- 144.4 MW of the 155.6 MW of Phase I of the project is complete. For Phase II, project is complete to the extent of 30-40%

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

| Expenditure Items | Total Estimated Cost | Amount deployed as of July 31, 2010 | Amount to be financed from Net Proceeds | (Rs. Crore) | |
|--|----------------------|-------------------------------------|---|---|--|
| | | | | Estimated schedule of deployment of Net Proceeds for Fiscal 2011 | Estimated schedule of deployment of Net Proceeds for Fiscal 2012 |
| Finance the construction and development of four bio mass projects undertaken by the Company | 213.25 | 30.56 | 60.76 | 32.55 | 28.21 |
| Funding of subsidiary OGP Rajasthan and BWFPPL for construction of bio mass and wind project | 1,848.53 | 79.50 | 530.20 | 168.82 | 361.38 |
| Funding of subsidiaries BWFPPL, PSR Green and SNEL for repayment of existing debt | 160.00 | - | 148.20 | Repayment as per repayment schedule. For further details please see Prospectus dated September 29, 2010 | |
| General Corporate Purposes | 123.35 | - | 123.35 | | |
| Total | 2,345.13 | 110.06 | 862.51 | 201.37 | 389.59 |

Source: Prospectus dated September 29, 2010

Note - BWFPPL - Bata Wind Farm Private Limited, OGP Rajasthan - Orient Green Power Company (Rajasthan) Private Limited, PSR Green - PSR Green Power Projects Private Limited, SNEL - Shivram Non-Conventional Energy Limited

(ii) Actual utilization

| Expenditure Items | (Rs. Crore) | |
|---|---|--------------------------------------|
| | Total Estimated Cost as disclosed in the offer document | Amount utilized up to March 31, 2013 |
| Finance the construction and development of four bio mass projects undertaken by the Company ⁽ⁱ⁾ | 60.76 | 12.00 |
| Funding of subsidiary OGP Rajasthan and BWFPPL for construction of bio mass and wind project | 530.20 | 565.12 |
| Funding of subsidiaries BWFPPL, PSR Green and SNEL for repayment of existing debt | 148.20 | 147.77 |
| General Corporate Purposes including issue expenses | 160.84 | 154.10 |
| Total | 900.00 | 879.09 |

Source: Stock Exchange filings

(i) As per the original objects of utilization mentioned in the prospectus, the total amount to be utilised towards construction and development of biomass projects was Rs. 60.75 Crore including amount relating to proposed projects to be set up in Amritsar, Patiala and Vellore. During the quarter ended March 31, 2013, the company obtained the shareholders approval through postal ballot on March 26, 2013 to change the objects of the IPO consequent to the delays in the implementation of the said biomass projects and to decide on not proceeding with these projects and instead using the amounts originally earmarked for construction and development of biomass projects in the 300 MW wind project in its subsidiary companies.

Balance IPO Proceeds have been deployed as follows:

| Particulars | (Rs. Crore) | |
|---------------------|--------------------------|--|
| | As on December 31, 2012* | |
| Bank Fixed Deposits | 37.14 | |
| Bank Balances | 0.02 | |
| Total | 37.16 | |

Source: Stock Exchange filings

* The amount includes Rs. 10.38 crore earned on investments / bank deposits

(ii) Reasons for deviation, if any - As stated in point 9 above

11 Comments of monitoring agency, if applicable

- (a) Comments on use of funds
 (i) Neither CA certificates nor LE reports are available in respect of utilisation of Rs. 18 crore of BM-10 Amritsar, Rs. 11 crore of BM-5 Vellore and Rs. 18 crore of BM-10 Patiala
 The Monitoring Agency understands that this signifies only amount paid to EPC contractors (subsidiary companies) to start the project work after getting the approvals. Hence, though this amount moved from the balance sheet of the subject company, there is no effective utilisation; it is expected to be utilised in future only
 (ii) Phase-I related land expenditure of Rs. 62.02 crore is commented upon by the CA as "surplus land on which machines are not installed"
 These lands in Tamil Nadu remain with the Company due to change in scope and location as per which 50% of the capacity was shifted out to Gujarat and Andhra Pradesh.
- (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document - Nil
- (c) Any other reservations expressed by the monitoring agency about the end use of funds
 (i) The said time overruns should result in huge cost overrun and hence viability may be ascertained again

Cost Overruns for the identified objects in the Prospectus

(Rs. in crore)

| Project | Cost estimated in the Objects of the Issue | Estimated costs as of September 30, 2012 ⁽¹⁾ | Escalation in costs | Escalation %age |
|--------------------------|--|---|---------------------|-----------------|
| BM -10 Narasingpur | 52.43 | 66.29 | 13.86 | 26.44% |
| BM -10 Amritsar | 60.72 | 60.72 | - | 0.00% |
| BM - 7.5 Vellore | 39.20 | 39.20 | - | 0.00% |
| BM - 10 Patiala | 60.90 | 60.90 | - | 0.00% |
| BM - 09 Kolhapur | 48.53 | 53.88 | 5.35 | 11.13% |
| 300MW Tamil Nadu project | 1,600.00 | 2,028.00 | 428.00 | 26.75% |

⁽¹⁾Source: Monitoring Agency report for the six months ended September 30, 2012

Further the report states that for meeting the escalation for the 300 MW Tamil Nadu project, the Company has tied up by way of subordinate debt with IL&FS Financial Services Limited (Rs.120 crore) and balance would be met from internal accruals. For escalations in other projects, increase in cost would be met from internal accruals

(Rs. in crore)

| Usage of General Corporate Purpose Proceeds | As per Prospectus | As of September 30, 2012 ⁽¹⁾ |
|---|-------------------|---|
| Investment in subsidiaries | | 49.04 |
| Repayment of past dues | | 60.00 |
| Loan to various subsidiaries | | 17.88 |
| Capital expenditure in respect of other projects of the Company | | 2.70 |
| Other expenditure not allocable to any project | | 0.05 |
| Total | 123.36 | 118.67 |

Further, as per a CA certificate dated January 29, 2013, the company has incurred Rs. 151.83 crore towards General Corporate Purposes and issue related expenses⁽²⁾
⁽¹⁾Source: Monitoring Agency report for the six months ended September 30, 2012

12 Pricing Data

Issue Price (Rs.): 47
 Designated Stock Exchange: BSE
 Listing Date: 8-Oct-10

| Price parameters | At close of listing day | Close of 30th calendar day from listing day - November 8, 2010 ⁽¹⁾ | Close of 90th calendar day from listing day - January 5, 2011 ⁽²⁾ | As at end of March 31, 2011 | | | As at end of March 31, 2012 | | | As at end of March 31, 2013 | | |
|--|-------------------------|---|--|-----------------------------|---------------------|--------------------|-----------------------------|---------------------|--------------------|-----------------------------|---------------------|--------------------|
| | | | | Closing price | High ⁽³⁾ | Low ⁽⁴⁾ | Closing price | High ⁽³⁾ | Low ⁽⁴⁾ | Closing price | High ⁽³⁾ | Low ⁽⁴⁾ |
| Market Price | 44.9 | 38.8 | 30.5 | 25.5 | 47.3 | 22.7 | 12.7 | 29.0 | 14.1 | 16.0 | 8.9 | |
| BSE Sensex | 20,250.3 | 20,852.4 | 20,301.1 | 19,445.2 | 21,108.6 | 17,285.6 | 17,404.2 | 19,811.1 | 15,135.9 | 18,835.8 | 20,203.7 | 15,749.0 |
| BSE Power (Sectoral Index - Company is involved in power generation) | 3,303.6 | 3,185.2 | 2,991.0 | 2,712.1 | 3,355.1 | 2,482.9 | 2,091.0 | 2,820.0 | 1,725.2 | 1,646.5 | 2,169.5 | 1,622.1 |

Source: BSE data

⁽¹⁾ 30th calendar day has been taken as listing date plus 32 calendar days. Where the 30th day is a holiday the immediately following trading day has been considered

⁽²⁾ 90th calendar day has been taken as listing date plus 89 calendar days. Where the 90th day is a holiday the immediately following trading day has been considered

⁽³⁾ The high and low prices are the intra day high and low

⁽⁴⁾ BSE Power Index has been considered as the Company is present in the power generation space

13 Basis for Issue Price

| Accounting ratio | Orient Green Power Company Limited | As disclosed in the offer document | At the end of 1st FY (March 31, 2011) | At the end of 2nd FY (March 31, 2012) | At the end of 3rd FY (March 31, 2013) |
|---------------------------------------|---------------------------------------|------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| EPS | Issuer⁽¹⁾ | | | | |
| | Unconsolidated | (0.29) | 0.14 | (0.11) | (0.36) |
| | Consolidated | (0.55) | 0.18 | (1.48) | (1.49) |
| | Peer Group⁽²⁾ | | | | |
| | Indowind Energy Limited | 2.9 | 1.3 ⁽³⁾ | 0.5 | 0.4 |
| | Jaiprakash Power Ventures Limited | 1.2 | 0.8 ⁽⁴⁾ | 1.3 | 1.3 |
| | JSW Energy Limited | 4.9 | 5.0 | 2.0 | 5.5 |
| | NHPC Limited | 1.7 | 1.8 | 2.5 | 2.1 |
| | Suryachakra Power Corporation Limited | 0.4 | 0.3 | NA | NA |
| | Tata Power Company Limited | 3.96 ⁽⁵⁾ | 3.97 ⁽⁶⁾ | 4.6 | 3.4 |
| | Industry Avg⁽⁷⁾ | NA | NA | NA | NA |
| | Issuer⁽¹⁾ | | | | |
| | Unconsolidated | NM | 181.79 ⁽⁸⁾ | NA | NA |
| Consolidated | NM | 141.39 ⁽⁸⁾ | NA | NA | |
| Peer Group⁽²⁾ | | | | | |
| Indowind Energy Limited | 17.2 | 11.5(1) | 12.0 | 8.8 | |
| Jaiprakash Power Ventures Limited | 60.0 | - ⁽⁹⁾ | 17.8 | 20.1 | |
| JSW Energy Limited | 25.7 | 13.3 | 22.6 | 9.94 | |
| NHPC Limited | 17.9 | 13.2 | 8.7 | 9.5 | |
| Suryachakra Power Corporation Limited | - | - | NA | NA | |
| Tata Power Company Limited | 33.6 | 30.6 | 20.9 | 27.4 | |
| Industry Avg⁽⁷⁾ | 22.4 | 16.0 | 13.0 | NA | |
| RoNW | Issuer⁽¹⁾ | | | | |
| | Unconsolidated | -2.42% | 0.9% ⁽⁴⁾ | (0.9% ⁽⁴⁾ | (1.5% ⁽¹⁰⁾ |
| | Consolidated | -3.17% | 0.9% ⁽⁴⁾ | (5.9% ⁽⁴⁾ | (6.4% ⁽¹⁰⁾ |
| | Peer Group⁽²⁾ | | | | |
| | Indowind Energy Limited | 8.9% | 10.4% ⁽¹¹⁾ | 1.9% | 1.9% |
| | Jaiprakash Power Ventures Limited | 13.6% | 11.3% ⁽⁸⁾ | 8.0% | 5.4% |
| | JSW Energy Limited | 23.1% | 15.6% | 5.5% | 14.6% |
| | NHPC Limited | 6.1% | 10.1% | 10.9% | 8.6% |
| | Suryachakra Power Corporation Limited | 1.1% | 2.3% | NA | NA |
| | Tata Power Company Limited | 8.2% | 9.7% | 10.1% | 9.0% |
| | Industry Avg⁽⁷⁾ | NA | NA | NA | NA |
| | Issuer⁽¹⁾ | | | | |
| | Unconsolidated | 9.61 | 24.33 ⁽⁸⁾ | 24.10 ⁽⁸⁾ | 23.70 ⁽⁸⁾ |
| Consolidated | 13.96 | 26.96 ⁽⁸⁾ | 25.40 ⁽⁸⁾ | 23.26 ⁽⁸⁾ | |
| Peer Group⁽²⁾ | | | | | |
| Indowind Energy Limited | 29.2 | 31.2 ⁽¹¹⁾ | 24.0 | NA | |
| Jaiprakash Power Ventures Limited | 16.1 | 16.9 ⁽⁸⁾ | 20.8 | 22.0 | |
| JSW Energy Limited | 32.7 | 36.7 | 37.6 | 37.8 | |
| NHPC Limited | 18.9 | 20.7 | 21.4 | 24.7 | |
| Suryachakra Power Corporation Limited | 18.1 | 14.4 | NA | NA | |
| Tata Power Company Limited | 42.13 ⁽⁶⁾ | 44.84 ⁽⁶⁾ | 46.3 | 46.1 | |
| Industry Avg⁽⁷⁾ | NA | NA | NA | NA | |
| NAV per share | Issuer⁽¹⁾ | | | | |
| | Unconsolidated | 9.61 | 24.33 ⁽⁸⁾ | 24.10 ⁽⁸⁾ | 23.70 ⁽⁸⁾ |
| | Consolidated | 13.96 | 26.96 ⁽⁸⁾ | 25.40 ⁽⁸⁾ | 23.26 ⁽⁸⁾ |
| | Peer Group⁽²⁾ | | | | |
| | Indowind Energy Limited | 29.2 | 31.2 ⁽¹¹⁾ | 24.0 | NA |
| | Jaiprakash Power Ventures Limited | 16.1 | 16.9 ⁽⁸⁾ | 20.8 | 22.0 |
| | JSW Energy Limited | 32.7 | 36.7 | 37.6 | 37.8 |
| | NHPC Limited | 18.9 | 20.7 | 21.4 | 24.7 |
| | Suryachakra Power Corporation Limited | 18.1 | 14.4 | NA | NA |
| | Tata Power Company Limited | 42.13 ⁽⁶⁾ | 44.84 ⁽⁶⁾ | 46.3 | 46.1 |
| | Industry Avg⁽⁷⁾ | NA | NA | NA | NA |

Note

(1) Unaudited statements - 9 months financials

(2) Audited statements

(3) PE has been computed based on closing price as of March 31, 2011 on the BSE divided by the EPS of the Company

(4) RoNW has been computed as Net profit after tax and minority interest divided by closing net worth

(5) NAV has been computed as Closing net worth divided by closing number of equity shares

(6) Data as disclosed in the prospectus and at the end of March 31, 2012 has been adjusted for the change in face value of shares from Rs. 10 to Rs. 1 owing to a stock split

Source

⁽⁷⁾ Annual report of the Company / Stock Exchange listing - Unconsolidated and Consolidated Financial Statements

⁽⁸⁾ For the year ended March 31, 2011 - Capital Market Vol XXV(16) - Jan 27 - Jul 15, 2011 for Power Generation and Supply

⁽⁹⁾ For the year ended March 31, 2012 - Capital Market Vol XXV(16) - Oct 1 - Oct 14, 2012 for Power Generation and Supply

14 Any other material information *

| Particulars | Date | Remarks |
|---|---------------------------------------|---------------------------------|
| Appointment of J.Sivakumar as the Chief Financial Officer of the Company | 10-Feb-11 | Appointment by Audit Committee. |
| Conversion of Orient Green Power Europe BV - Wholly owned subsidiary into a JV | 10-Feb-11 | |
| In principle sanction up to limit of US\$ 4 million to form / invest in Start Green Power P Ltd and Start Orient Energy P Ltd | 10-Feb-11 | |
| Dilution of stake in Ms Beta Winds Farms P Ltd to 74% from 100% at the time of the Prospectus | Latest dilution on September 26, 2011 | |
| Change in registered office to Sigappi Achi Building, 4th Floor, 18/3 Rukmini Lakshmiipai Road, Egmore, Chennai - 600008 | 7-May-11 | |
| Synchronization of 10MW Biomass power plant near Polachi at Angalabaturchi in Tamil Nadu state grid | 5-Jul-11 | |
| Synchronization of 18.7MW Wind Farm plant at Gudimgamam in Tiruppur district in Tamil Nadu | 11-Jul-11 | |
| Special resolution for change in business plan for execution of 300MW Tamil Nadu project - Part of Objects of the Issue | 30-Jul-11 | Date of scrutinizers report |
| Company reaches 300MW of renewable energy capacity including the synchronization of 40.8MW wind farm capacity at Kazupumalai in Tamil Nadu by BWFPPL and synchronization of 10.5MW wind farm at Croatia by Orient Green Power Europe | 24-Sep-11 | |
| Company sells first batch of Renewable Energy Securities (RECs). 6789 RECs sold at Rs.3051 per REC on the exchanges | 30-Jan-12 | |
| The Company has sold to entire 90% stake in its Sri Lanka subsidiary MS Powergen Lanka (Private) Limited ("Powergen") to Ms Windforce (Private) Limited. Pursuant to the divestment, Powergen has ceased to be a subsidiary of the Company | 25-Jul-12 | |
| The Board of Directors of the Company has approved, subject to shareholders approval, preferential allotment of 100 million equity shares of the Company to Shriram Industrial Holdings Private Limited at Rs. 15 per equity share | 22-Feb-13 | |
| Avis Capital Ltd ("Manager to the Open Offer") has submitted a copy of Public Announcement for acquisition of up to 14,77,00,345 fully paid-up equity shares of the Company, representing 26% of the fully diluted voting equity share capital of the Company at a price of Rs. 15.00 per share, by Shriram Industrial Holdings Private Ltd ("Acquirer") and Orient Green Power PTE. Ltd and Shriram Venture Ltd, in their capacity as persons acting in concert with the Acquirer, under Regulations 3(1), 3(2), 4, and 5(c) read with Regulations 13(2)(i) and 15(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The detailed public statement for the same has been submitted to the exchanges on February 28, 2013 | 22-Feb-13 | |
| The Company, in its postal ballot notice to the shareholders dated February 22, 2013, has mentioned that owing to environmental and policy issues in certain states delaying the implementation of biomass projects, the Company has scaled down plans from 146MW to 106 MW under biomass and is planning to abandon three biomass projects envisaged during the IPO | 22-Feb-13 | |
| The Company in its notice of postal ballot dated February 22, 2013 has mentioned that it is planning to deploy an amount of Rs. 484 million of the net proceeds of the IPO, originally earmarked for BM-10 Armitbar, BM-7.5 Vellore and BM-10-Patala projects, in its 300 MW wind project which is at an advanced stage of completion. The same is subject to shareholders approval. | 22-Feb-13 | |

Avis Capital Ltd ("Manager to the Open Offer") on behalf of Shriram Industrial Holdings Private Ltd ("SIHPL"/"Acquirer") and Orient Green Power PTE. Ltd. ("OGPTE") and Shriram Venture Ltd ("SVL"), in their capacity as persons acting in concert ("PACs") has informed this Detailed Public Statement ("DPS") to the public Shareholders of Orient Green Power Company Ltd ("Target Company") in respect of the Open Offer, in compliance with Regulations 13(4), 14 and 15(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"), pursuant to the public announcement in relation to this Offer dated February 22, 2013 ("PA") made in terms of Regulations 3(1), 3(2), 4, and 5(c) read with Regulations 13(2)(i) and 15(2) of the SEBI (SAST) Regulations and sent on February 22, 2013 to the SSE Limited ("SSE") and the National Stock Exchange of India Limited ("NSE") and filed with the Securities and Exchange Board of India ("SEBI") on February 25, 2013 and sent to the Target Company at its registered office on February 22, 2013.

The Offer:

This Offer is being made by the Acquirer and the PACs to all the public shareholders of the Target Company, other than parties to the Master Framework Agreement, to acquire up to 14,77,00,345 Equity Shares, representing 26% of the Voting Share Capital, as of the 10th working day from the closure of the tendering period ("Offer Size"). This Offer is being made at a price of " 15.00 (Rupees Fifteen Only) ("Offer Price") per Equity Share.

Tentative Schedule of Activity:

Identified Date - April 04, 2013
Commencement of tendering period - April 22, 2013
Closure of tendering period - May 07, 2013