

Name of the issue: One97 Communications Limited

1 **Type of issue (IPO/ FPO)** IPO

2 **Issue size (Rs. in crore)** 18,300.00

Source: Prospectus dated November 11, 2021

3 **Grade of issue alongwith name of the rating agency**

Name Not Applicable

Grade Not Applicable

4 **Subscription Level (Number of times)** 1.95

**Excluding Anchor Investor Portion and after removing multiple and duplicate bids and technical rejections cases from Basis of allotment*

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment Nov 15, 2021 ⁽¹⁾	11.20%
(ii) at the end of the 1st Quarter immediately after the listing	10.42%
(iii) at the end of 1st FY (March 31, 2022)	5.49%
(iv) at the end of 2nd FY (March 31, 2023)	3.19%
(v) at the end of 3rd FY (March 31, 2024) ⁽²⁾	Not available

(1) Source: Basis of Allotment. Includes allotment to Anchor Investors

(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Consolidated Rs. in crore)

Parameters	1st FY (March 31,2022)	2nd FY (March 31,2023)	3rd FY (March 31,2024) *
Income from operations	4,974	7,990	Not Available
Net Profit for the period	(2,396)	(1,777)	Not Available
Paid-up equity share capital	65	63	Not Available
Reserves excluding revaluation reserves	14,087	12,952	Not Available

*Note: *Financials for the year ended March 31, 2024 shall be updated in due course*

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024) ⁽¹⁾	Not Available

⁽¹⁾ will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
at the end of 1st FY March 31, 2022	Munish Ravindra Verma	Resignation
at the end of 2nd FY March 31, 2023	Douglas Feagin (Resignation) Mark Schwartz (Retirement) Gopalamudram Sundararajan (Appointment) Vijay Shekhar Sharma (Reappointment) Madhur Deora (Appointment)	
at the end of 3rd FY March 31, 2024 ⁽¹⁾	Not Available	

⁽¹⁾ Information shall be updated in due course

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 **Status of utilization of issue proceeds (INR cr)**

(i) as disclosed in the offer document

Particulars	Proposed Amount (Rs. million)	Utilized Amount (Rs. million)	Unutilized Amount (Rs. million)
Growing and strengthening our Paytm ecosystem, including through acquisition and retention of consumers and merchants and providing them with greater access to technology and financial services	43,000	32,278	10,722
Investing in new business initiatives, acquisitions and strategic partnerships	20,000	0	20,000
General corporate purposes	18,134	7,849	10,285
Total	81,134	40,127	41,007

11 **Comments of monitoring agency, if applicable - N/A**

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

12 **Price-related data**

Designated SE	BSE
Issue Price (Rs.)	2150
Listing Date	November 18, 2021

Price parameters	At close of listing day November 18, 2021	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2022		
				Closing price	High	Low
Market Price	1,564.15	1,321.90	851.70	528.20	1,796.55	524.40
BSE Sensex	59,636.01	57,011.74	58,142.05	58,568.51	61,308.91	52,842.75
Price parameters	As at the end of March 31, 2023 ⁽¹⁾			As at the end of March 31, 2024 ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	637.00	834.30	441.05	-	-	-
BSE Sensex	58,991.52	63,284.19	51,360.42	-	-	-

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

1. Market price on BSE taken, being the designated stock exchange

2. High and Low based on closing prices

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document (1)	At the end of 1st FY March 31, 2022 (2)	At the end of 2nd FY March 31, 2023 (3)	At the end of 3rd FY March 31, 2024 (3)
EPS (Basic)	Issuer: Consolidated	-28	-38	-27	Not Available
	Peer Group:	No Peers available			
	Industry Avg	Not Available	Not Available	Not Available	Not Available
P/E	Issuer: Consolidated	NA	NA	NA	Not Available
	Peer Group:	No Peers available			
	Industry Avg	Not Available	Not Available	Not Available	Not Available
RoNW%	Issuer: Consolidated	-26%	-23%	-13%	Not Available
	Peer Group:	No Peers available			
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
NAV per share	Issuer: Consolidated	227	218	205	Not Available
	Peer Group:	No Peers available			
	Industry Avg:	Not Available	Not Available	Not Available	Not Available

(1) Sourced from Prospectus dated November 11, 2021

(2) Based on company filings

(3) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

14 Any other material information

Particulars	Date
NA	

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com