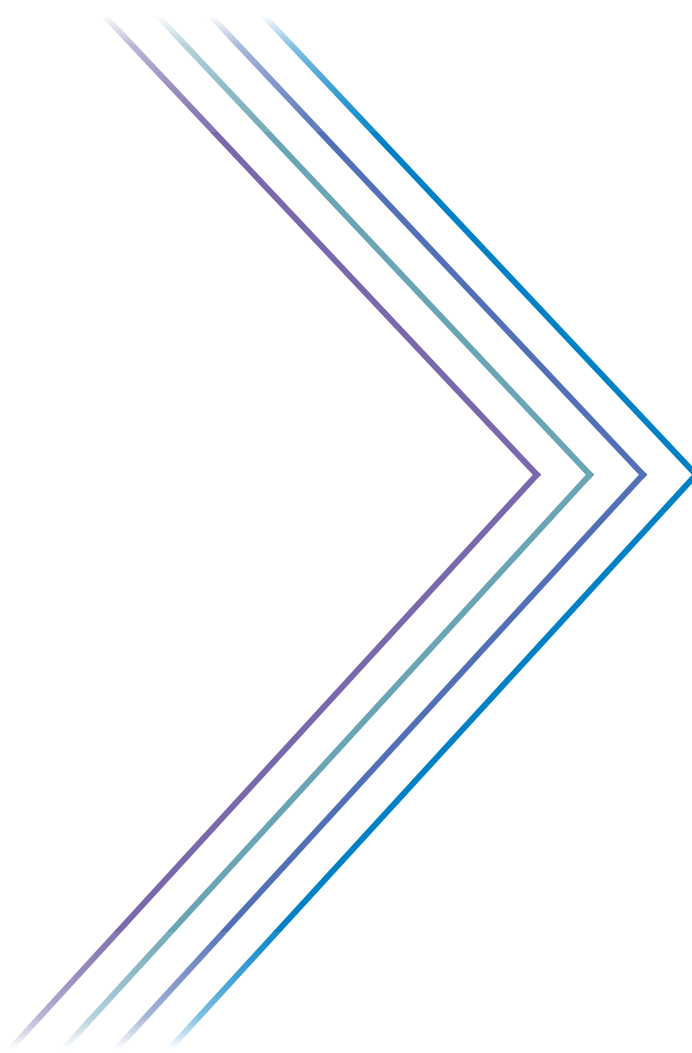


# **Goldman Sachs Investor Day**

January 29, 2020



# Today's Presenters



Beth Hammack



Eric Lane



Karen Seymour



Stephen Scherr



Jim Esposito



Gregg Lemkau



Heather Miner



Marco Argenti



Carey Halio



Julian Salisbury



Stephanie Cohen



David Solomon



Sarah Smith



Tim O'Neill



Sheara Fredman



John Waldron



Asahi Pompey



Richard Gnodde



Amy Hong



Ashok Varadhan



Rajashree Datta



Liz Martin



John Goldstein



Margaret Anadu



Ezra Nahum



Brian Lee

**Goldman  
Sachs**

# Investor Day Agenda

7:30 AM BREAKFAST & REGISTRATION

8:00 AM Welcome Remarks Heather Miner, Head of Investor Relations

Strategic Roadmap and Goals David Solomon, Chairman & CEO

Executing our Strategy John Waldron, President & COO

Financial Roadmap Stephen Scherr, CFO

BREAK

10:00 AM Investment Banking Gregg Lemkau

Global Markets James Esposito and Ashok Varadhan

Asset Management Tim O'Neill and Julian Salisbury

Consumer & Wealth Management Eric Lane

12:15 PM LUNCH (SKY LOBBY)

1:15 PM International Strategy Richard Gnodde

Innovation Marco Argenti and Stephanie Cohen

A Conversation with David Solomon David Solomon

2:50 PM Fixed Income Investor Relations

The Future of Market Structure

3:30 PM Risk Management

Sustainability

4:00 PM RECEPTION WITH MANAGEMENT